

September 26, 2014

Ernst & Young LLP 190 Carondelet Plaza Suite 1300 Clayton, MO 63105

In connection with your agreed-upon procedures engagement relating to evaluation of the financial coverage criteria included in the Letter from Chief Financial Officer demonstrating financial responsibility to cover the cost of corrective action, injection well plugging, post injection site care and site closure, and emergency and remedial response as of December 31, 2013 as specified in 40 CFR §146.85(a)(6)(v) and described in Section 5.G.1(1) and Section 5.G.2(5)(iii) of the United States Environmental Protection Agency's July 2011 Underground Injection Control (UIC) Program Class VI Financial Responsibility Guldance (the Code), we recognize that obtaining representations from us concerning the information contained in this letter is a significant procedure in enabling you to perform the specified procedures. Accordingly, we make the following representations with respect to compliance with the Code, which are true to the best of our knowledge and belief.

We acknowledge that, as members of management of Archer Daniels Midland Company, we are responsible for compliance with the Code. We also are responsible for selecting the criteria against which the compliance should be measured and for determining that such criteria are appropriate for our purposes.

We believe it is appropriate to use the consolidated financial information for Archer Daniels Midland Company as of December 31, 2013 to determine the compliance with these requirements.

We have made available to you all records related to our compliance to the Code and the agreed-upon procedures.

We are aware of no significant environmental matters and have received no notice from regulatory agencies to indicate a significant exposure related to the subject of your agreed-upon procedures. Additionally, we have paid no significant amounts for environmental remediation related to the subject of your agreed-upon procedures.

No events or transactions have occurred since December 31, 2013 or are pending that would have an effect on December 31, 2013 financial statement data included in the financial coverage criteria contained in the Letter from Chief Financial Officer demonstrating financial responsibility to cover the cost of corrective action, injection well plugging, post injection site care and site closure, and emergency and remedial response as of December 31, 2013 as specified in the Code, or on our compliance with the Code.

We are not aware of any capital lease, material cooperative arrangement or other business relationship between the Company and Ernst & Young LLP or any other member firm of the global Ernst & Young organization.

We are not aware of any reason that Ernst & Young LLP would not be considered to be independent.

We understand that your agreed-upon procedures engagement was conducted in accordance with standards established by the American institute of Certified Public Accountants. We understand that an agreed-upon procedures engagement is substantially less in scope than an examination, the objective of which is the expression of an opinion on our compliance with the Code. We also understand that the sufficiency of the procedures performed is solely the responsibility of the specified users of the report.

Very truly yours

Ray G. Young

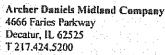
Senior Vice President and Chief Financial Officer

John P. Stott

Vice President and Controller

Steven Murawski

Corporate Environmental Counsel





September 26, 2014

Mr. Steve Jann Acting Branch Chief UIC Branch (WU-16J) U.S. Environmental Protection Agency Region 5 77 W. Jackson Blvd. Chicago, IL 60604-3590

Dear Mr. Jann.

I am the chief financial officer of Archer Daniels Midland Company, headquartered at 4666 Faries Parkway, Decatur, IL 62525. This letter is in support of this firm's use of the financial test to demonstrate financial assurance.

This firm is the owner or operator of the following injection well for which financial assurance for the current corrective action, injection well plugging, post injection site care, site closure, and emergency & remedial response is demonstrated through the financial test. This firm will maintain active coverage from the effective date of the Class VI permit for the injection well until site closure is authorized by the United States Environmental Protection Agency. The current corrective action, injection well plugging, post injection site care, site closure, and emergency & remedial response cost estimate covered by the financial test is shown for the following injection well:

EPA ID:

IL-115-6A-0002

Well Name:

CCS#1

Address:

4666 Faries Parkway, Decatur, IL 62525

Location:

39° 52' 37.06469" N, 88° 53' 36.25685" W

Cost Estimate: \$38,587,720

This firm is required to file a Form 10K with the Securities and Exchange Commission (SEC) for the latest fiscal year. The fiscal year of this firm ends on December 31. In Table 1, the following items marked with an asterisk are derived from this firm's independently audited, year-end financial statements for the latest completed fiscal year ended December 31, 2013. Table 2 shows the firm's bond rating test.

Table 1: Financial Coverage Criteria

	 (a) Cost in current dollars for corrective action, injection well plugging, post injection site care and site closure, and/or emergency and remedial response (all obligations secured by the owner or operator using the financial test) 	i.e.,	\$ 39 MM
	(b) Sum of the company's financial responsibilities currently met using the financial test or corporate guarantee, including CERCLA and RCRA	cial	\$ 42 MM
Styllie Ewster	(c) Total of lines a and b		\$ 81 MM
2.	Tangible net worth *		\$19,435 MM
3.	Current assets *		\$28,530 MM
4.	Current liabilities *		\$15,658 MM
5.	Net working capital [line 3 minus line 4]		\$12,872 MM
6.	Total assets *		\$43,752 MM
7.	Total assets in U.S. •		\$30,674 MM
	Y	es	No No
8.	Is line 2 at least \$100 million?	X	
9.	Is line 2 at least 6 times line 1(c)?	X.	
10.	Is line 5 at least 6 times line 1(c)?	X	
11.	Is line 7 at least 90% of Line 6? If not, complete line 12.		X
12.	Is line 7 at least 6 times line 1(c)?		73.11 (1) 11 11 11 11 11 11 11 11 11 11 11 11 1

Table 2: Bond Rating Test

1.	Current bond rating of most recent issuance of this firm and name of rating service (rating service must be either Standard & Poor's or Moody's)	A (S&P)
2.	Date of issuance of bond	10/16/2012
3.	Date of maturity of bond	04/16/2043
4.	Committee on Uniform Securities Identification Procedures (CUSiP) number	039483BH4

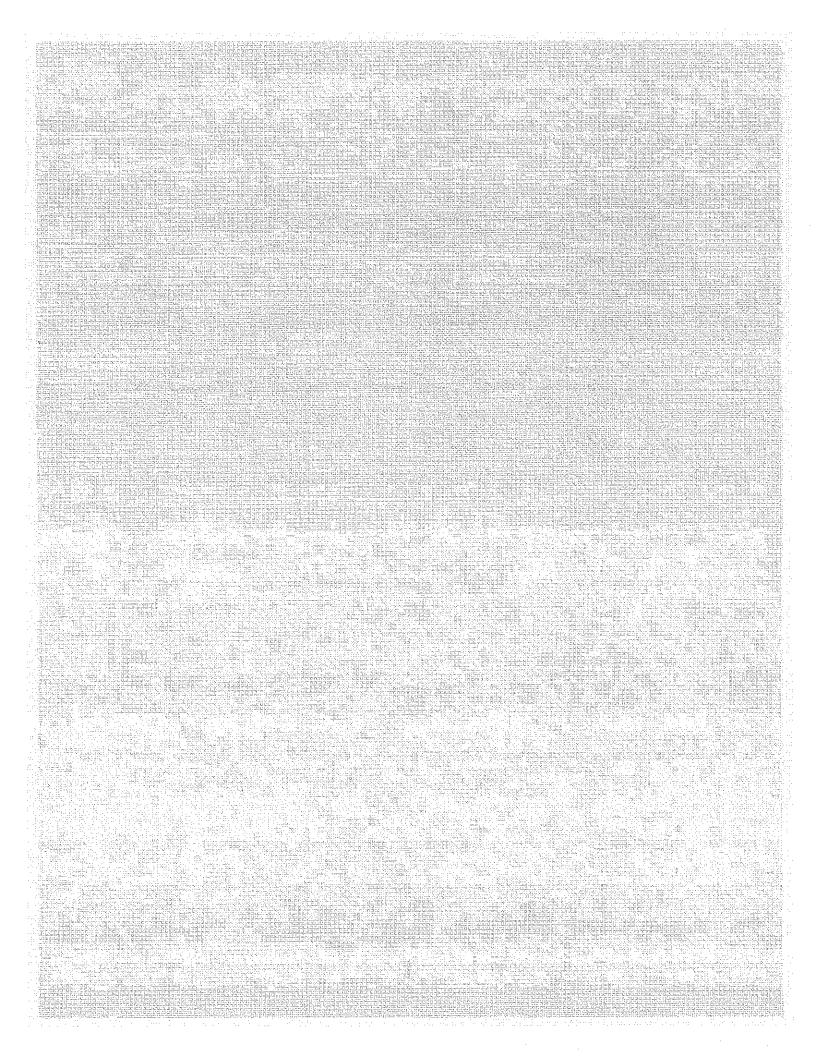
I hereby certify that the wording of this letter is identical to the wording specified in the Underground Injection Control VI Program Financial Responsibility Guidance as such regulations were constituted on the date shown immediately below.

Ray G. Young

Chief Financial Officer

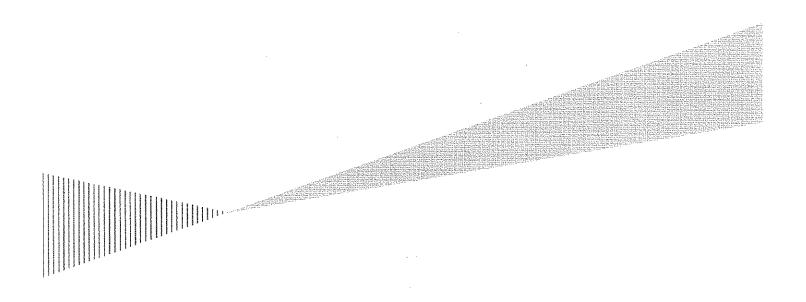
Archer Daniels Midland Company

September 26, 2014



AGREED-UPON PROCEDURES REPORT Archer Daniels Midland Company

September 26, 2014







Ernst & Young LLP 190 Carondelet Plaza Suite 1300 St. Louis, MO 63105 Tel: +1 314 290 1000 Fax: +1 314 280-1882 ev.com

Report of Independent Accountants on Applying Agreed-Upon Procedures

To the Audit Committee and Management of Archer Daniels Midland Company:

We have performed the procedures enumerated below, which were agreed to by Archer Daniels Midland Company (the Company) and, based on the representations of management of the Company, the United States Environmental Protection Agency, solely to assist you with respect to evaluating the financial coverage criteria included in the accompanying Letter from Chief Financial Officer (Letter) demonstrating financial responsibility to cover the cost of corrective action, injection well plugging, post injection site care and site closure, and emergency and remedial response as of December 31, 2013, as specified in 40 CFR §146.85(a)(6)(v) and described in Section 5.G.1(1) and Section 5.G.2(5)(iii) of the United States Environmental Protection Agency's July 2011 *Underground Injection Control (UIC) Program Class VI Financial Responsibility Guidance*.

The procedures and the associated findings are as follows:

- 1. We compared line 2 to a Company-prepared schedule calculating total assets less total liabilities less goodwill and other intangible assets, each derived from the Company's December 31, 2013, consolidated audited financial statements and found them to be in agreement.
- 2. We compared lines 3 and 4 to their respective captions in the Company's December 31, 2013, consolidated audited financial statements and found them to be in agreement.
- 3. We compared line 5 to a Company-prepared schedule calculating total current assets less total current liabilities, each derived from the Company's December 31, 2013, consolidated audited financial statements and found them to be in agreement.
- 4. We compared line 6 to its respective caption in the Company's December 31, 2013, consolidated audited financial statements and found them to be in agreement.
- 5. Read the responses in lines 8, 9, 10, 11, and 12 in relation to the responses in lines 1 through 7 and found them to be mathematically accurate.

We were not engaged to and did not conduct an examination, the objective of which would be the expression of an opinion on the financial coverage criteria included in the accompanying Letter. Accordingly, we do not express such an opinion. Had we performed additional procedures, other matters might have come to our attention that would have been reported to you.

This report is intended solely for the information and use of the audit committee and management of Archer Daniels Midland Company and the United States Environmental



Protection Agency and is not intended to be and should not be used by anyone other than these specified parties.

Ernst + Young LLP

September 26, 2014

EY | Assurance | Tax | Transactions | Advisory

About EY

EY is a global leader in assurance, tax, transaction and advisory services. The insights and quality services we deliver help build trust and confidence in the capital markets and in economies the world over. We develop outstanding leaders who team to deliver on our promises to all of our stakeholders. In so doing, we play a critical role in building a better working world for our people, for our clients and for our communities.

EY refers to the global organization, and may refer to one or more, of the member firms of Emst & Young Global Limited, each of which is a separate legal entity. Ernst & Young Global Limited, a UK company limited by guarantee, does not provide services to clients. For more information about our organization, please visit ey.com.

© 2014 Ernst & Young LLP. All Rights Reserved.

ey.com

